

# MOHAIR MARKET REPORT

B01/25 | 19 August 2025



R 11.43



R 17.65



R 20.61



R 23.84



R 2.45

Average market indicator RMS

R 364.75/KG -3.0%

Highest Price Achieved

Average market indicator RMS WITH OUTSORTS

R315.71/KG 0.0%

PJ Marx, Wolmaransstad R 750.10/KG

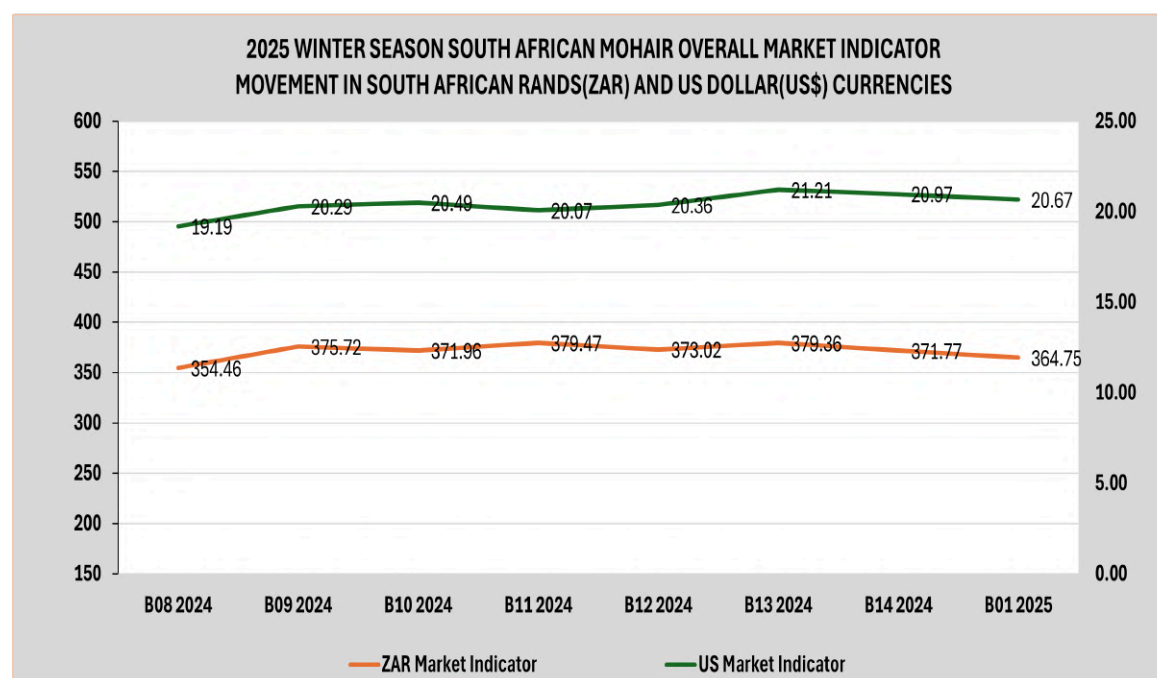
## PRICE MOVEMENT PER MICRON

Microns	RMS	Non RMS
20/22μ	696.00 -4.2%	0.00 =/ 0.0%
23c	708.33 -1.1%	0.00 =/ 0.0%
24μ	718.10 -2.3%	680.93 +3.9%
25μ	663.26 -7.3%	660.00 +7.7%
26μ	630.66 +1.5%	616.00 +1.8%
27μ	525.55 +9.8%	515.10 =/ 0.0%
28μ	390.00 +1.6%	362.77 =/ 0.0%
29μ	300.41 -7.3%	292.50 =/ 0.0%
30μ	297.78 -2.2%	0.00 =/ 0.0%
31μ	277.59 -2.0%	264.43 =/ 0.0%
32μ	257.41 -4.6%	200.00 =/ 0.0%
33μ	248.00 -5.5%	238.90 =/ 0.0%
34μ	240.15 -6.4%	232.50 =/ 0.0%
35/36μ	234.34 -6.2%	0.00 =/ 0.0%
37/40μ	230.53 -3.9%	229.10 =/ 0.0%

## PRICE MOVEMENT

1. Kids	R 586.27	-1.0%
2. Young Goats	R 290.04	-2.9%
3. Adults	R 256.54	-5.5%
4. Average	R 360.25	-3.1%

## USD INDICATOR



## BUYER PARTICIPATION

1. Stucken	42.1%
2. Samil	37.9%
3. Mosenthals	9.6%
4. Connacher	6.9%
5. VBC	2.8%
6. Loot Lotter Familie Trust	0.5%
7. Suedwolfe	0.2%
8. Standard Wool SA	0.0%

## BROKER PARTICIPATION

HOF	53.5%	OVK	46.5%
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The first sale of the 2025 winter selling season began on a subdued note. While demand for mohair finer than thirty-two microns was steady, there was little interest in the stronger (adult) mohair. This softer demand for adult mohair destined for China is largely a result of the significant U.S. import tariffs on Chinese goods. There is currently a large supply of strong mohair, with both the Cape and Lesotho clips showing increases. Notably, recent sales have seen solid demand for Lesotho mohair. This bottleneck of supply will improve later in the season, and then there should be an improvement in price. However, there was also good news. The magnificent winter kid bale of Petrus Marx of Wolmaransstad fetched the best price of the day at R750.10/kg! This was for a super-style, B-length, 26-micron bale with a clean yield of 91.4%. Close on his heels was Fourie de Jager from Cradock with a price of R740.10/kg for his super-style bale of 23.4 micron. The total clip of Fourie De Jager sold for more than R450/kg average! Congratulations to these top farmers. The next sale is going to be big, and there will be a lot of pressure on the market because of the quantity. It will be offered at the Mohair Exchange on the 9th of September 2025.

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## <25.4 µ

FRF De Jager Boerdery	23.4 µ	R 740.10 / KG
The House of Fibre Binning	23.5 µ	R 718.10 / KG
The House of Fibre Binning	23.3 µ	R 718.10 / KG

## 25.5 - 27.4 µ

PJ Marx	26.0 µ	R 750.10 / KG
FRF De Jager Boerdery	25.5 µ	R 695.00 / KG
The House of Fibre Binning	25.9 µ	R 660.00 / KG

## 27.5 - 29.4 µ

The House of Fibre Binning	28.2 µ	R 390.00 / KG
The House of Fibre Binning	28.2 µ	R 370.00 / KG
JW Nel & Son	27.7 µ	R 369.30 / KG

## 29.5 - 31.4 µ

Argyll Trust	29.7 µ	R 310.00 / KG
JW Nel & Son	30.2 µ	R 310.00 / KG
E Meyer	30.2 µ	R 308.10 / KG
The Lands Boerdery	29.7 µ	R 308.10 / KG
Fanie Marx Familie Trust	29.6 µ	R 308.00 / KG

## 31.5 - 32.4 µ

The House of Fibre Binning	31.6 µ	R 300.00 / KG
Bergplaas Pa & Seun	31.9 µ	R 283.00 / KG
Marfa Farming (PTY) LTD	31.5 µ	R 280.10 / KG

## 32.5 - 34.4 µ

Bergplaas Pa & Seun	33.0 µ	R 258.00 / KG
The House of Fibre Binning	32.9 µ	R 258.00 / KG
The House of Fibre Binning	32.9 µ	R 255.10 / KG

## 34.5 -36.4 µ

Bergplaas Pa & Seun	35.5 µ	R 253.10 / KG
P en J Le Roux Boerdery	35.1 µ	R 250.10 / KG
The House of Fibre Binning	34.5 µ	R 250.10 / KG
The House of Fibre Binning	34.7 µ	R 250.00 / KG
Witmos Estates (PTY) LTD	35.6 µ	R 250.00 / KG

## 36.5 - 38.4 µ

Bergplaas Pa & Seun	36.9 µ	R 241.00 / KG
WA Porter	37.3 µ	R 237.10 / KG
The House of Fibre Binning	36.6 µ	R 230.10 / KG