

MOHAIR MARKET REPORT

B02/25 | 09 September 2025

 R 11.55  R 17.49  R 20.53  R 23.71  R 2.45

Average market indicator RMS
R 375.69/KG **+3.0%**

Highest Price Achieved

Average market indicator RMS WITH OUTSORTS
R330.36/KG **+4.6%**

Roelfie Van Der Merwe, Aberdeen **R 769.00/KG**

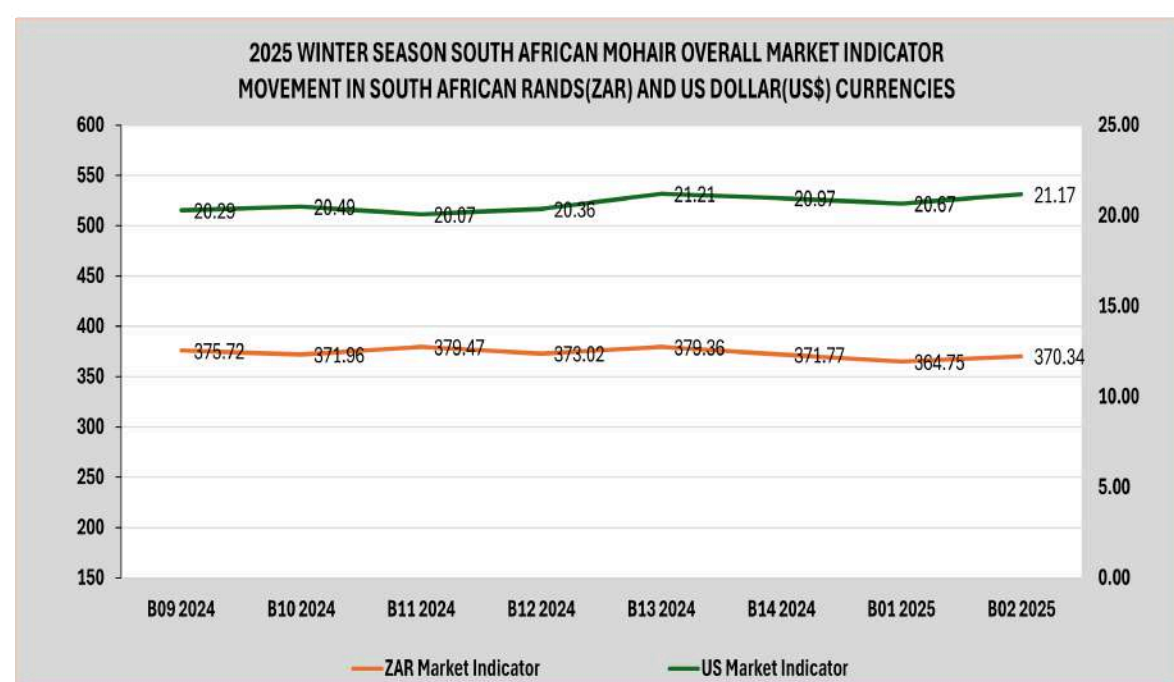
PRICE MOVEMENT PER MICRON

| Microns | RMS | Non RMS |
|---------|--------------|----------------|
| 20/22μ | 713.10 +2.5% | 0.00 =/ 0.0% |
| 23c | 690.23 -2.5% | 0.00 =/ 0.0% |
| 24μ | 693.06 -3.4% | 0.00 =/ 0.0% |
| 25μ | 682.37 +2.8% | 663.28 +1.0% |
| 26μ | 639.63 +1.4% | 620.00 +1.0% |
| 27μ | 541.80 +3.0% | 460.00 -10.7% |
| 28μ | 396.30 +1.6% | 0.00 =/ 0.0% |
| 29μ | 319.53 +6.3% | 310.10 +6.0% |
| 30μ | 312.71 +5.0% | 308.10 =/ 0.0% |
| 31μ | 291.90 +5.1% | 280.33 +6.0% |
| 32μ | 267.09 +3.7% | 235.70 +17.8% |
| 33μ | 253.31 +2.1% | 243.00 +1.7% |
| 34μ | 246.83 +2.8% | 240.05 +3.0% |
| 35/36μ | 242.83 +3.6% | 0.00 =/ 0.0% |
| 37/40μ | 239.12 +3.7% | 0.00 =/ 0.0% |

PRICE MOVEMENT

| | | |
|----------------|----------|-------|
| 1. Kids | R 592.13 | +1.0% |
| 2. Young Goats | R 302.51 | +4.3% |
| 3. Adults | R 264.23 | +3.0% |
| 4. Average | R 370.34 | +2.8% |

USD INDICATOR



BUYER PARTICIPATION

| | |
|------------------------------|-------|
| 1. Stucken | 42.7% |
| 2. Samil | 38.2% |
| 3. Mosenthals | 9.0% |
| 4. Connacher | 5.7% |
| 5. VBC | 2.4% |
| 6. Suedwolle | 1.3% |
| 7. Loot Lotter Familie Trust | 0.7% |
| 8. Standard Wool SA | 0.0% |

BROKER PARTICIPATION

| | | | |
|-----|-----|-----|-----|
| HOF | 67% | OVK | 33% |
|-----|-----|-----|-----|

The second mohair sale of the 2025 winter selling season performed well. This was a pleasant surprise compared to the first sale three weeks ago, which was a bit of a disappointment. It was the young goat bracket of mohair (29 micron to 31 micron) that enjoyed most of the better demand (5% and 7% better). This particular bracket has struggled over the past three years, after selling at record levels in 2022. This is a good sign that demand for the velour market is returning. The improvement in price for the Lesotho mohair clip is also a good indication that there is better demand for these types used in the velour market. The fact that the market performed well with such a big offering on sale bodes well for demand for the rest of the season. Special mention must be made of the top bale offered by Roelfie van der Merwe from Aberdeen. He sold his super style, 25-micron winter kid bale, with a clean yield of 86.5%, for a new seasonal record price of R769.00/kg! The next sale will be held at the end of the month, on the 30th of September 2025, at the Port Elizabeth Mohair Exchange. The offering is about 10% smaller, with excellent quality on offer.

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R 11.55



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R 20.53



R 23.71



R 2.45

Average market indicator RMS

R 375.69/KG +3.0%

Highest Price Achieved

Average market indicator RMS WITH OUTSORTS

R330.36/KG +4.6%

Roelfie Van Der Merwe, Aberdeen R 769.00/KG

<25.4 µ

| | | |
|----------------------------|--------|---------------|
| Roelfie Van Der Merwe | 25.0 µ | R 769.00 / KG |
| The House of Fibre Binning | 25.0 µ | R 740.10 / KG |
| Roelfie Van Der Merwe | 24.1 µ | R 731.00 / KG |

25.5 - 27.4 µ

| | | |
|--------------------------|--------|---------------|
| Bertie Davenport Farming | 25.7 µ | R 730.00 / KG |
| LW Wagener | 26.2 µ | R 700.00 / KG |
| Emslie Farming (PTY) LTD | 25.5 µ | R 700.00 / KG |
| J & JM Trust | 26.0 µ | R 684.00 / KG |

27.5 - 29.4 µ

| | | |
|-------------------------|--------|---------------|
| DR Jansen Van Vuuren | 27.5 µ | R 516.10 / KG |
| Coetzeeberg Boerdery BK | 27.5 µ | R 508.10 / KG |
| Coetzeeberg Boerdery BK | 27.5 µ | R 500.10 / KG |

29.5 - 31.4 µ

| | | |
|----------------------------|--------|---------------|
| MC Ewan Farms (PTY) LTD | 29.6 µ | R 334.10 / KG |
| The House of Fibre Binning | 29.8 µ | R 331.00 / KG |
| The House of Fibre Binning | 29.9 µ | R 330.00 / KG |

31.5 - 32.4 µ

| | | |
|--------------------------|--------|---------------|
| Emslie Farming (PTY) LTD | 31.6 µ | R 299.10 / KG |
| Die Aar Boerdery (EDMS) | 31.7 µ | R 288.10 / KG |
| Die Aar Boerdery (EDMS) | 31.7 µ | R 288.00 / KG |

32.5 - 34.4 µ

| | | |
|--------------------------|--------|---------------|
| MC Ewan Farms (PTY) LTD | 33.3 µ | R 270.00 / KG |
| Robvue Farming CC | 32.9 µ | R 268.00 / KG |
| Emslie Farming (PTY) LTD | 32.9 µ | R 268.00 / KG |
| Emslie Farming (PTY) LTD | 32.7 µ | R 265.00 / KG |
| Kareekrans | 32.6 µ | R 265.00 / KG |

34.5 -36.4 µ

| | | |
|--------------------------|--------|---------------|
| MC Ewan Farms (PTY) LTD | 34.5 µ | R 258.00 / KG |
| Robvue Farming CC | 34.8 µ | R 256.00 / KG |
| Kareekrans | 34.5 µ | R 253.10 / KG |
| Emslie Farming (PTY) LTD | 34.5 µ | R 253.10 / KG |

36.5 - 38.4 µ

| | | |
|-------------------------|--------|---------------|
| JC Butterworth | 36.5 µ | R 248.10 / KG |
| MC Ewan Farms (PTY) LTD | 36.5 µ | R 248.10 / KG |
| DR Jansen Van Vuuren | 36.7 µ | R 245.10 / KG |
| MC Ewan Farms (PTY) LTD | 36.7 µ | R 245.10 / KG |
| Cranemere Farming (PTY) | 37.0 µ | R 244.00 / KG |