

MOHAIR MARKET REPORT

B02 | 05 September 2023



R 12.27



R 19.19



R 20.59



R 24.07



R 2.62

Average market indicator RMS
R 347.64/KG -2.8%

Average market indicator NON-RMS
R306.60/KG -3.0%

Highest Price Achieved

PJ Marx, Wolmaransstad

R 780.00/KG

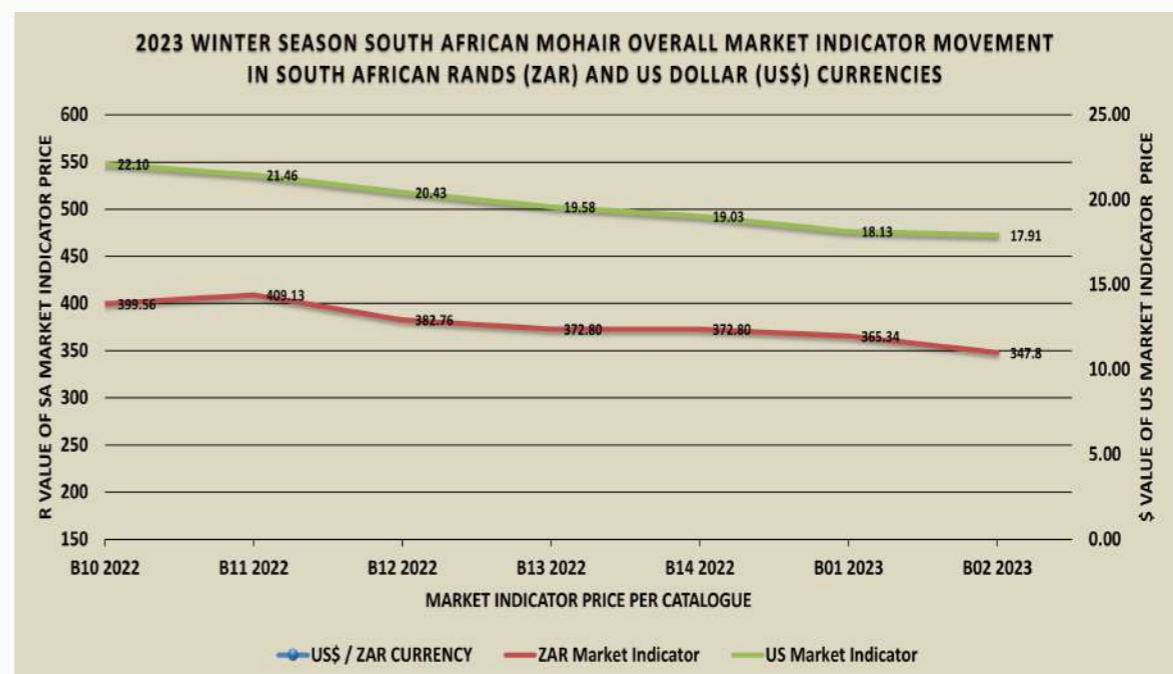
PRICE MOVEMENT PER MICRON

Microns	RMS	Non RMS
20/22µ	0.00 =/ 0.0%	0.00 =/ 0.0%
23c	692.03 +2.79%	0.00 =/ 0.0%
24µ	669.50 -8.3%	667.04 -1.7%
25µ	665.74 -4.0%	565.00 -5.8%
26µ	611.03 +4.3%	560.00 +6.6%
27µ	560.34 +3.4%	509.50 +4.7%
28µ	481.43 -9.1%	460.03 +7.0%
29µ	363.93 +1.0%	340.10 -4.0%
30µ	338.83 -6.0%	0.00 =/ 0.0%
31µ	321.57 -2.6%	297.00 -4.1%
32µ	286.98 -5.2%	269.00 -2.0%
33µ	268.52 -7.0%	264.50 -2.0%
34µ	270.55 -5.8%	264.11 -3.2%
35/36µ	258.18 -7.0%	246.50 -7.6%
37/40µ	254.23 -8.2%	0.00 =/ 0.0%

PRICE MOVEMENT

1. Kids	R 565.65	0.0%
2. Young Goats	R 320.86	+1.0%
3. Adults	R 273.10	-2.1%
4. Average	R 343.62	-1.0%

USD INDICATOR



BUYER PARTICIPATION

1. Samil	46.86%
2. Stucken	32.01%
3. Mosenthals	12.87%
4. Connacher	4.84%
5. VBC	2.42%
6. Suedwolle	1.0%

BROKER PARTICIPATION

HF	66.54%	OVK	33.45%
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The second mohair sale of the 2023 winter season faced similar uncertainties as when the season began on August 15th. The global economy is still in turmoil, and demand has not yet recovered. China is still completely out of the market. Despite the sales being better than expected (at 87.4%), the average price drop on the RMS clips (95% of the offering) was about 2.8%, which is roughly a drop of R7.11/kg. This sale was substantially bigger than the first sale of the season, and the next sale will be even bigger. With the agreement between buyers and brokers not to offer more than 700 lots per sale, all sales will be big until the end of the season.

Congratulations to Petrus Marx of Wolmaransstad for achieving the best price at HF of R780.00/kg for his best bale of winter kids; although it was a negotiated price. Special mention goes to Pierre and Jacobus le Roux from Fort Beaufort for their price of R778.00/kg. This clip is also entered for the 2024 Miyuki competition. The next sale will be offered on September 26th at the Port Elizabeth Mohair Exchange.

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<25.4 μ

PJ Marx	25.0 μ	R 780.00 / KG
P & J Le Roux Boerdery	25.4 μ	R 776.00 / KG
Van Der Merwe (JNR)	25.3 μ	R 760.00 / KG

25.5 - 27.4 μ

P & J Le Roux Boerdery	26.1 μ	R 778.00 / KG
The House of Fibre Bining	25.5 μ	R 671.00 / KG
DR Jansen Van Vuuren	25.5 μ	R 668.00 / KG

27.5 - 29.4 μ

DR Jansen Van Vuuren	27.5 μ	R 558.00 / KG
FRF De Jager Boerdery	27.9 μ	R 520.00 / KG
The House Of Fibre Binning	27.5 μ	R 511.00 / KG

29.5 - 31.4 μ

JN Phillips	30.2 μ	R 355.20 / KG
Kriegerskraal (PTY) LTD	30.2 μ	R 355.20 / KG
The Lands Boerdery (EDMS)	30.2 μ	R 355.20 / KG
The House Of Fibre Binning	30.5 μ	R 355.00 / KG
The House Of Fibre Binning	30.3 μ	R 352.10 / KG

31.5 - 32.4 μ

The House of Fibre Binning	31.5 μ	R 335.00 / KG
FRF De Jager Boerdery	31.7 μ	R 329.70 / KG
Coetzeeberg Boerdery BK	31.5 μ	R 320.00 / KG

32.5 - 34.4 μ

Kobus Moolman Boerdery	33.2 μ	R 287.00 / KG
PJ Nel	33.2 μ	R 287.00 / KG
Voigro Trading 90 BK	33.2 μ	R 287.00 / KG
The House of Fibre Binning	32.6 μ	R 286.10 / KG
The House of Fibre Binning	33.2 μ	R 285.00 / KG

34.5 -36.4 μ

Bertie Davenport Farming	34.7 μ	R 274.10 / KG
Coetzeeberg Boerdery BK	34.7 μ	R 274.10 / KG
JG Louw	34.7 μ	R 274.10 / KG
Lam Ceramics (PTY) LTD	34.7 μ	R 274.10 / KG
Riverdene Farming	34.7 μ	R 274.10 / KG

36.5 - 38.4 μ

Brighton Farming (PTY)	37.0 μ	R 265.10 / KG
Coetzeeberg Boerdery BK	37.0 μ	R 265.10 / KG
Kareekrans & Draai Van Visrivier Bdy	37.0 μ	R 265.10 / KG
PJ Nel	37.0 μ	R 265.10 / KG
Voigro Trading 90 BK	37.0 μ	R 265.10 / KG